

2019

	2018	2018	140.5
36.5%	15.1	21.7%	
13.2	16.0%	47.5	
42.8%	3.94	6.4%	
	10.1	15	



2019H1

	19/20		19.6/24.1	EPS
1.31/1.61	29.2%	22.8%	26.17	“ ”

	2017A	2018A	2019E	2020E
()	10,293	14,046	17,556	21,402
+/-%	47.0%	36.5%	23.6%	21.9%
()	1,239	1,508	1,961	2,409
+/-%	20.4%	21.8%	29.2%	22.8%
()	1.40			



P₃

(

(



1

6	5%	
6	5%	5%
6	5%	

2

6	15%	
6	5%	15%
6	-5%	5%
6	-5%	-15%

	13810908467	wangfq@tpyzq.com
	13910596682	wangjl@tpyzq.com
	18910735258	liyw@tpyzq.com
	18519233712	chengxy@tpyzq.com
	13581759033	mengchao@tpyzq.com
	15715268999	yuanjin@tpyzq.com
	18515222902	fuyx@tpyzq.com
	13564966111	chenhm@tpyzq.com
	13916720672	hongxuan@tpyzq.com
	18605881577	zhangmy@tpyzq.com
	18616341722	liyangyang@tpyzq.com
	17717461796	yanghp@tpyzq.com
	15999569845	liangjp@tpyzq.com
	13764661684	songyue@tpyzq.com
	13923766888	zhangqp@tpyzq.com
	13925264660	yangf@tpyzq.com
	18520786811	zhaf1@tpyzq.com
	18566223256	hubh@tpyzq.com
	18566247668	chentt@tpyzq.com

13554982912 zhangzy@tpyzq.com

18271801566 wangjm@tpyzq.com



100044

D

(8610)88321761

(8610) 88321566

13480000